



ICFL/LS/012/2026-27

Date: April 23, 2026

BSE Limited

Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

Sub.: Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Borrowing Committee of the Company vide Circular Resolution #01/2026-27 dated April 23, 2026, approved allotment of 20,000 (Twenty thousand) senior, secured, redeemable, rated, listed, taxable, non-convertible debentures having face value of INR 1,00,000 (Indian rupees one lakh only) each amounting upto INR 200,00,00,000 (Indian rupees two hundred crore only), 12,500 (Twelve thousand five hundred) senior, secured, redeemable, rated, listed, taxable, non-convertible debentures having face value of INR 1,00,000 (Indian rupees one lakh only) each amounting upto INR 125,00,00,000 (Indian rupees one hundred twenty five crore only) and 27,500 (twenty seven thousand five hundred) senior, secured, redeemable, rated, listed, taxable, non-convertible debentures having face value of INR 1,00,000 (Indian rupees one lakh only) each amounting upto INR 275,00,00,000 (Indian rupees two hundred seventy five crore only), hereinafter collectively referred to as the “Debentures”/”NCDs”) on private placement basis under 9.25% ICFL 26-27/Series XXXI, 9.25% ICFL 26-27/Series XXXII and 9.25% ICFL 26-27/ Series XXXIII.

We request you to note the details of the aforesaid allotment as under:

Type of Securities	Senior, Secured, Redeemable, Rated, Listed, Taxable, Non-Convertible Debentures of face value of INR 1,00,000 (Indian rupees one lakh only) each
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IndoStar Capital Finance Limited

Registered Office: Silver Utopia, Third Floor, Unit No 301-A, Opposite P & G Plaza, Cardinal Gracious Road, Chakala, Andheri (E), Mumbai - 400099 | T +91 22 4315 7000 | contact@indostarcapital.com | www.indostarcapital.com CIN: L65100MH2009PLC268160



Type of Issuance	Private Placement
Particulars	9.25% ICFL 26-27/Series XXXI 9.25% ICFL 26-27/Series XXXII 9.25% ICFL 26-27/ Series XXXIII
Total Number of Non-Convertible Debentures	60,000 NCDs
Size of Issue	INR 600 crore
Tenor (from deemed date of allotment)	Series XXXI– 18 months and 28 days Series XXXII– 19 months and 1 day Series XXXIII– 21 months
Proposed to be Listed	Yes
Name of Stock Exchange(s)	Negotiated trade reporting platform of the National Stock Exchange of India Limited
Coupon/Interest	Series XXXI - 9.25% Series XXXII- 9.25% Series XXXIII-9.25%
Schedule of payment of Coupon/Interest and Principal	Series XXXI – Interest: Annual; Principal: On Maturity as detailed in Annexure Series XXXII – Interest: Annual; Principal: On Maturity as detailed in Annexure Series XXXIII – Interest: Annual; Principal: On Maturity as detailed in Annexure
Security	First pari-passu charge (along with banks, financial institutions and other lenders which provide credit facilities to the Company) by way of hypothecation over portfolio of assets or receivables of the Company which are not more than 90 (Ninety) days overdue from the original scheduled date and/or any cash and cash equivalent, unencumbered treasury assets (as further specified in the Debenture Trust Deed and other Security Documents) secured in favour of the Debenture Trustee for the benefit of the Secured Parties pursuant to the Deed of Hypothecation and any amendments thereto, and does not include any investment in or loan(s) extended to the subsidiaries of the Company (“Secured Hypothecated Properties”).
Special right/interest/privileges	Not Applicable

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attached to the Non-Convertible Debentures and charges thereof.	
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	Series XXXI - INR 1 Lakh per Debenture on maturity i.e., November 22, 2027 Series XXXII - INR 1 Lakh per Debenture on maturity i.e., November 23, 2027 Series XXXIII - INR 1 Lakh per Debenture on maturity i.e., January 24, 2028

Note: Coupon & Principal redemption dates shall be governed by working day convention as mention in the General Information Document and Key Information Document.

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Request you to kindly take the above on your record and disseminate the same on your website.

Yours faithfully,

For IndoStar Capital Finance Limited

Shikha Jain

Company Secretary & Compliance Officer

Membership no. A59686

Encl.: as above

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Annexure

Schedule of payment of Coupon/Interest and Principal and Details of redemption of debentures

Series XXXI

(all figures in Rs.)

S. No.	Description	Scheduled Date	Amount to be paid Per Debenture
1.	Coupon Payment	November 23, 2026	5,423.29
2.	Principal Payment/ Coupon Payment	November 22, 2027	1,09,224.66

Series XXXII

(all figures in Rs.)

S. No.	Description	Scheduled Date	Amount to be paid Per Debenture
1.	Coupon Payment	November 23, 2026	5,423.29
2.	Principal Payment/ Coupon Payment	November 23, 2027	1,09,250.00

Series XXXIII

(all figures in Rs.)

S. No.	Description	Scheduled Date	Amount to be paid Per Debenture
1.	Coupon Payment	January 24, 2027	6,994.52
2.	Principal Payment/ Coupon Payment	January 24, 2028	1,09,250.00

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